



Schedule of Assets

This Schedule is to let the Executor of your Will and your family know the types of assets and liabilities you have at the time of your passing. Keeping this Schedule updated will help in obtaining the Grant of Probate and in the smoother distribution of your assets to your loved ones.

Update this Schedule at least once a year or whenever your items have changed considerably such as when you sell a property or you purchase a life insurance policy.

Don't let your family agonise by having trying to piece together what you actually own, when your passing is already such a sad event for them. Use this Schedule today and update it regularly.

Note: The Court prescribes its own form for building a schedule of assets. This Schedule is meant to help your family satisfy Court requirements at the relevant time.

Name: _____ ID No: _____

Location of Will: _____ Date of Latest Will: _____

LIST OF ITEMS & ASSETS:

Safe Deposit Boxes				
Bank	Box No	Location of Key		
Bank Accounts				
Bank	Account Number	Joint Holders, if any		
Insurance Policies				
Insurance Company	Type of Policy	Policy Number	Nominees, if any	

<i>Investments - Listed Securities & Unit Trusts</i>				
Broker	CDP Number or Nominee			
<i>Private Businesses</i>				
Company Name	%Shareholding			
<i>Cars</i>				
Model	License Number	Registered Name		
<i>Properties</i>				
Address	Location of Title Deed			
<i>Other Assets</i>				
Description	Location			